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# Global Technology Roadmap for CCS in Industry

**CSLF Technical Group Meeting**  
*16 March 2010 - Pau, France*

*Presented by Bill Koppe, Global CCS Institute*



## Objective

To advance the global uptake of low-carbon technologies in industry, particularly by involving developing countries and transition economies, by developing a **Global Technology Roadmap for CCS in Industry** and building the analytical foundation allowing to identify early opportunities for pilot/demonstration projects

## Expected outcomes

- To provide relevant stakeholders with a **vision** of industrial CCS up to 2050
- To **strengthen the capacities** of various stakeholders with regard to industrial CCS
- To **inform** policymakers and investors about the potential of CCS technology



## Rationale

- **Industry** accounts for approx. 40% of total energy-related CO<sub>2</sub> emissions
- The majority of industrial energy use and CO<sub>2</sub> emissions takes place in **developing countries**
- CCS is **one of the few low-carbon options** for energy-intensive industries
- **Developing countries** should be **informed** and **participate** in technology development and deployment
- Lots of attention for CCS in the power sector, but **limited** for industry thus far

## Context

- Motivated by the **need to stabilize greenhouse gas concentrations** in the atmosphere at a level that would prevent dangerous anthropogenic interference with the climate system
- Request from the international community to **develop and deploy advanced technologies** for moving towards a low-carbon economy, and explicit request for the preparation of **Energy Technology Roadmaps**



## Approach

- Desktop review and analysis informed by **sectoral assessments**
- Series of **workshops** with selected stakeholders
- Will **build on past and on-going work**, e.g. IEA CCS Roadmap, Cement Technology Roadmap, etc.
- Key to success will be **open exchange with ongoing initiatives** such as CSLF and others

## Sectoral focus

High-purity CO<sub>2</sub> / capture-ready options; Cement; Iron and steel; Refineries;  
Industrial options involving biomass

## Timeframe

Workshops to take place during the course of 2010 and Roadmap expected to be completed by the **end of 2010**



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## Funders

- Global CCS Institute
- Ministry of Petroleum and Energy



## Implementing Agency

- United Nations Industrial Development Organization



## Partners

- International Energy Agency
- IEA Greenhouse Gas R&D Programme
- Energy Research Centre of the Netherlands





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