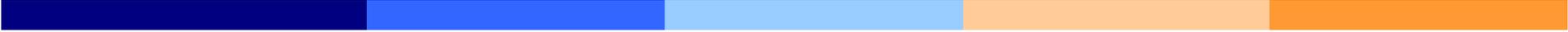


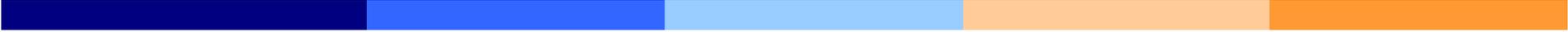
Stakeholder Representation in the Carbon Sequestration Leadership Forum

Content



- ▶ **Why are stakeholders addressing the Policy Group?**
- ▶ **The opportunity for a fresh look at the CSLF vision**
- ▶ **Why a strategic plan is needed to achieve the vision**
- ▶ **Stakeholders – Who we are and why engage with us?**
- ▶ **The way the CSLF works**

Why are stakeholders addressing the Policy Group ?



- ▶ Grateful to the Chair for facilitating a stakeholder meeting in Berlin
- ▶ These views represent the outcomes of the stakeholder meeting and reflect a mandate to present these outcomes, which build on the stakeholder meeting held in Melbourne
- ▶ Stakeholders are fundamentally positive about the work and role of the CSLF

BUT

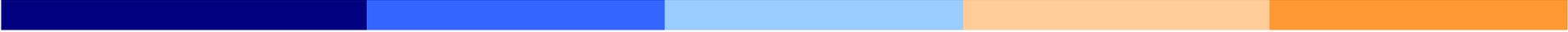
- ▶ Clear consensus : stakeholder engagement within the CSLF is NOT working!

A refreshed vision for the CSLF....

- ▶ **The environment in which the CSLF is working is changing fast and the profile of CCS in the climate change debate has increased dramatically**
 - The work at and endorsement of, the **G8 Summit** for CCS
 - Ongoing negotiations re **Kyoto** and what happens **beyond 2012**
 - Formation of the **Asia Pacific Partnership**
 - **IPCC Special Report** on CO2 Capture and Storage
- ▶ **The IPCC Special Report confirms CCS is relevant in the short to medium term (well before 2020), not just the long term**
 - Including CCS in a portfolio reduces the costs of mitigation by 30% or more
- ▶ **The CSLF needs to respond to the new imperatives and the assessments provided by the IPCC Special Report**

A refreshed CSLF Vision which responds to these developments is necessary and desirable

A strategic plan is needed to achieve the vision



- ▶ **A strategic plan for the CSLF must articulate the full scope of the following strategies :**
 - Technology
 - Policy frameworks
 - Capacity building
 - Financial and infrastructure hurdles
 - Outreach
 - Collaboration

- ▶ **Each of these needs a roadmap, gap analysis and an evolving set of actions**

- ▶ **In the absence of a strategic plan, which must be regularly (bi-annually) revisited, prospects for success will be significantly diminished**

Stakeholders – who are we and why engage with us.....?

Who are the stakeholders?

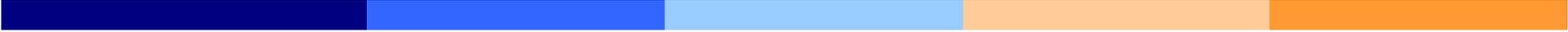
- ▶ Environmental NGO's
- ▶ Industrial and business NGO's
- ▶ Research Institutes
- ▶ Fuel producers and users
- ▶ Technology and equipment providers
- ▶ Consumers
- ▶ Financial community
- ▶ Others

Why engage with us ?

- ▶ To expedite rather than impede the process
- ▶ We are an important source of ideas
- ▶ To foster acceptance of this emerging contribution to emissions mitigation
- ▶ Our support and contribution is fundamental to achieving the CSLF's vision

The way the CSLF needs to work....

- ▶ **Appropriate involvement with stakeholders – privacy has its place
eg. membership debate**
- ▶ **A stakeholder registry is fully supported, but not in isolation**
- ▶ **The stakeholder role in a partnership needs to be designed to deliver success, means that integrating stakeholders into determining strategic direction and enabling delivery of solutions is a legitimate and critical requirement**
- ▶ **Several levels of engagement**
 - **International stakeholders**
 - **Regional and National level stakeholders and the relationship to national representatives at the CSLF**
 - **Project based stakeholders**
- ▶ **No need for prescription - openness and transparency will enable the CSLF to build trust, remove the perception it is a closed shop and deliver the vision of a material contribution to emissions reduction in the developed and developing world**



**World scale leadership needs a
Vision which can only be
delivered by a clear Strategy
which in turn aligns the
contributions of all Stakeholders**